RESEARCH QUARTERLY

PRIVATE RESIDENTIAL MARKET IN NUMBERS

Q2 2024

BEST SELLING NEW DEVELOPMENTS

1. THE BOTANY AT DAIRY FARM — 86 Units Sold, $2,004 PSF
2. HILLHAVEN — 63 Units Sold, $2,097 PSF
3. LENTOR HILLS RESIDENCES — 55 Units Sold, $2,149 PSF
4. THE HILL @ONE-NORTH — 43 Units Sold, $2,601 PSF
5. HILLOCK GREEN — 42 Units Sold, $2,151 PSF

SALES VOLUME



RESALE 3,802 units

- ↑ 41.4% q-o-q
- ↑ 27.8% y-o-y

NEW SALE 725 units

- ↓ 37.7% q-o-q
- ↓ 65.9% y-o-y

SUB-SALE 388 units

- ↑ 2.9% q-o-q
- ↑ 36.1% y-o-y

PRICE INDEX

- ↑ 0.9% q-o-q
- ↑ 6.0% y-o-y

RENTAL INDEX

- ↓ 0.8% q-o-q
- ↓ 4.0% y-o-y

OCCUPANCY RATE 93.9%

Source: URA, OrangeTee & Tie Research & Analytics

OrangeTee